

Technical Analyzer

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Intraday

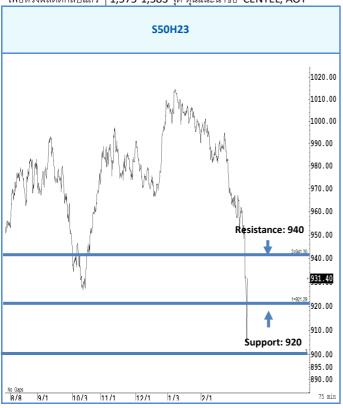
ประเด็นสำคัญ

ตลาดหุ้นในเอเชียเข้านี้ส่วนใหญ่อยู่ในแดนบวก คลายกังวลในวิกฤตการณ์ SVB ไปได้บ้าง หลังรัฐบาลสหรัฐฯ และทั่วโลกออกมาสร้างความเชื่อมั่นว่าจะไม่ ปล่อยให้วิกฤตการณ์ธนาคารลุกลามออกไป เรามองว่าเฟดพร้อมที่จะเข้ามาดูแล เงินฝากของประชาชนเพิ่ม หากมีแบงก์ขนาดกลางและเล็กในสหรัฐฯ เกิดปัญหา Bank run อีก นอกจากนี้เงินเพ้อสหรัฐฯ เดือนก.พ. ออกมาสอดคล้องกับตลาดด้วย ทำให้ความกังวลเฟดจะไม่เร่งปรับขึ้นอัตราดอกเบี้ยเพื่อสกัดเงินเพ้อ มีแนวโน้มที่ เฟดอาจจะปรับขึ้นดอกเบี้ยเพียง 0.25% หรือคงอัตราดอกเบี้ยในการประชุมเฟดใน สัปดาห์หน้า ทั้งนี้ขึ้นอยู่กับข้อมูล PPI และยอดค้าปลีกสหรัฐฯ เดือนก.พ. ที่จะ ออกมาในสัปดาห์นี้ด้วย หากข้อมูลออกมาใกล้เคียงกับที่ตลาดคาดหรือต่ำกว่า ตลาดคาด ก็จะเป็นปัจจัยเสริมให้เฟดสามารถที่จะคงอัตราดอกเบี้ยเพื่อคลี่คลาย วิกฤตการณ์ SVB ได้มากขึ้น

ตลาดหุ้นไทยบ่ายนี้ คาดว่า อยู่ในแดนบวก ในช่วงครึ่งเช้าหุ้นไทยฟื้นตัวดี ที่สุดในภูมิภาค หลังจากเมื่อวานนี้ปรับตัวลงมากที่สุดในโลกไปแล้ว ตลาดหุ้น เวียดนามเข้านี้ปรับตัวขึ้นเกือบ 2% ขานรับการปรับลดดอกเบี้ยนโยบายลงถึง 1% สู่ ระดับ 3.5% มองเป็นบวกต่อหั้น SCGP, AMATA, SNNP, CRC, BJC

การวิเคราะห์ทางเทคนิค

SET Index ดีดกลับ สั้น ๆ ไม่ต่ำกว่าแนวรับแถว ๆ 1,547 จุด แนะนำ ซื้อ เพื่อหวังผลดีดกลับแถว ๆ 1,575-1,583 จุด หุ้นแนะนำซื้อ CENTEL, AOT





การวิเคราะห์ทางเทคนิค

สั้น ๆ ไม่ต่ำกว่าแนวรับแถว ๆ 920 จุด น่าจะมีลุ้นดีดกลับแถว ๆ 940 จุด

กลยุทธ์การลงทุน

แนะนำ trading ในกรอบระหว่าง 920-940 จุด รับรู้กำไร



RHB Guide to Investment Ratings

Buy: Share price may exceed 10% over the next 12 months

Trading Buy: Share price may exceed 15% over the next 3 months, however longer-term outlook remains uncertain

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Not Rated: Stock is not within regular research coverage

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